## 錦興集團有限公司

(Incorporated in Bermuda with limited liability)

Date: 26 April 2007

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By AIRMAIL

Office of International Corporate Finance Securities & Exchange Commission Room 3628 100F Street North East Washington DC 20549 U.S.A.



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Dear Sirs,

# HANNY HOLDINGS LIMITED ("Company") - ISIN US 41068T2087

We enclose herewith a copy of the joint announcement dated 25 April 2007 issued by ITC Corporation Limited and the Company for filing under the ISIN US 41068T2087, the contents of which are self-explanatory.

Thank you for your kind attention.

Yours faithfully, For and on behalf of

HANNY HOLDINGS LIMITED

Florence Kam
Company Secretary

Encls.

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### HANNY HOLDINGS LIMITED

(Incorporated in Bermada with limited Hability)
(Stock code: 275)

(Incorporated in Bermuda with limited liability)
(Stock code: 372)

### DISCLOSEABLE TRANSACTIONS -SUBSCRIPTION OF SHARES AND CONVERTIBLE NOTES OF

### WONSON INTERNATIONAL HOLDINGS LIMITED

On 24 April, 2007, Total Wealth, an indirect wholly-owned subsidiary of Hanny, executed the Share Placing Contract and the CN Placing Contract with Tailook Securities in relation to the subscription by Total Wealth of 125,000,000 Wonson Shares and CN with principal amount of HK\$40,000,000.

The CN is convertible into new Wonson Shares at an initial conversion price of HK\$0.17 per Conversion Share (subject to adjustments). Upon full conversion of the CN to be subscribed by Total Wealth at the initial conversion price of HK\$0.17 per Conversion Share, a total of 235,294,117 Wonson Shares will be issued to Total Wealth.

The Subscriptions constitute dischaseable transactions for Hanny under the Listing Rules. A circular of Hanny containing, among other things, details of the Share Placing Contract, the CN Placing Contract and the CN will be despatched to the Hanny Shareholders as soon as practicable.

Hanny is an indirect non-wholly owned subsidiary of ITC. The Subscriptions also constitute discloseable transactions for ITC under the Listing Rules. A circular of ITC containing, among other things, details of the Share Placing Centract, the CN Placing Contract and the CN will be despatched to the shareholders of ITC as soon as practicable.

### UNTRODUCTION

On 22 March, 2007, Wonson annexinced that it entered in the Wonson Underwriting Agreement, the On 22 March, 2007, Wonson announced that it effects in the wonson Share Placing Agreement and the Whatsh CN Placing Agreement with Thifook Securities pursuant to which Thifook Securities agreed to place (i) up to 100,000,000 new Wonson Shares on a health at price of HK\$0.16 per Wonson Share; (ii) a maximum of 500,000 new Wonson Shares on a best-effort basis at a price of HK\$0.16 per Wonson Share; and (iii) the CN with principal amount of not more than HKS150,000,000, to independent third parties.

On 24 April 2007, Total Wealth, an indirect wholly-owned subsidiary of Hanny, entered into (i) the Stare Placing Contract with Taifook Securities in relation to the subscription by Total Wealth of 125,000,000 Wonson Shares subject to the terms set out in the Wonson Share Placing Agreement; and (ii) the CN Placing Contract with Taifook Securities in relation to the subscription by Total Wealth of the CN with principal amount of HK\$40,000,000 subject to the terms of the Wonson CN Placing Agreement. Agreement.

The principal terms and conditions os the Share Placing Contract, the CN Placing Contract and the CN are set out below

THE SHARE PLACING CONTRACT

Date: 24 April 2007

Parties:

(a) Total Wealth as the subscriber; and

(h) Taifook Securities as the placing agent to the Wonson Share Placing.

Dr. Chan Kwok Keung. Charles (Chairram of both ITC and Hanny) held 3,720,000 Wonson Shares (tepresenting approximately 0.70% of Wonson's issued share capital) as at the date of the Share Placing Contract. Save for the above, to the best of the knowledge, information and belief of the respective directors of ITC and Hanny, and having runde all reasonable enquiries. Tailook Securities and Wonson are third parties independent of ITC and Hanny and their respective connected persons.

Pursuant to the Share Placing Contract, Total Wealth has agreed to take up 125,000,000 Wonson Shares subject to the terms and conditions set out in the Wonson Share Placing Agreement at a price of HK30.16 per Wonson Share. The subscriptor price of HK30.16 per Wonson Share is in accordance with the placing price as set out in the Wonson Share Placing Agreement.

The Placing Shares will, when fully paid, rank pari passu in all respects with the other Wonson Shares in issue on the date of completion of the Wonson Share Placing Agreement.

The subscription price of HK\$0.16 per Wonson Share represents:

- (i) a discount of approximately 5.9% to the closing price of the Wonson Shares of HK\$0.17 as quoted on the Stock Exchange on the Last Trading Day;
- a discount of approximately 8.6% to the average closing price of approximately HK\$0.175 per Wonson Share for the last five consecutive trading days up to and including the Last Trading Day;
- a discount of approximately 10.1% to the average closing price of approximately HK\$0.178 per Wonson Share for the last ten consecutive trading days up to and including the Last Trading Day;
- (iv) a discount of approximately 79.5% to the closing price of HK\$0.78 per Wonson Share as quoted on the Stock Exchange on 24 April 2037, being the date of the Share Placing Contract and the CN

The obligation of Total Wealth to take up the Placing Shares is conditional upon fulfilment of the conditions precedent to the Wonson Share Placing Agreement. Subject to the terms of the Wonson Share Placing Agreement, the Share Placing Contract is an absolute, binding and irrevocable commitment on the part of Total Wealth.

Completion of the Wonson Share Placing is conditional upon:

- the Listing Committee of the Stock Exchange granting approval for the listing of and-permission to deal in the Wonson Shares to be issued under the Wonson Share Placing; and
- the passing by the shareholders of Wonson at its special general meeting of all necessary resolution in compliance with the Listing Rules to approve the transactions contemplated under the Wonson Share Placing Agreement and the issue of Wonson Shares under the Wonson Share Placing.

If any of the above conditions precedent have not been fulfilled on or before 31 May 2007 (or such later date as may be agreed between Wonson and Taifook Securities), the Wonson Share Placing Agreement shall terminate and none of the parties to the Worson Share Planing Agreement shall have any claim against the other for any costs or losses (save for any antecement breaches of the Worson Share Placing Agreement).

The placing price for the Placing Shares of HK\$20,000,000 plus 0.004% transaction levy, 0.0059 trading fee and 0.25% brokerage commission (which amounts to HK\$20,051,800 in aggregate) shall b payable by Total Wealth to Taifook Securities in cash on a date to be notified by Taifook Securities.

### THE CN PLACING CONTRACT 24 April 2007

Date:

Parties:

(a) Total Wealth as the subscriber; and

(b) Taifook Securities as the placing agent in relation to the Wonson CN Placing.

Pursuant to the CN Placing Contract, Total Wealth has agreed to take up CN with principal amount o HK\$40,000,000 at par subject to the terms and conditions set out in the Wonson CN Placing Agreemen

The obligation of Total Wealth to take up the CN is conditional upon fulfilment of the condition precedent to the Wonson CN Placing Agreement. Subject to the terms of the Wonson CN Placin Agreement, the CN Placing Contract is an absolute, binding and irrevocable commitment on the part of Total Wealth.

Completion of the Wonson CN Placing Agreement is conditional upon:

- the Listing Committee of the Stock Exchange having granted (either unconditionally or subject only to conditions to which Wonson does not reasonably object) listing of and permission to de-in the Conversion Shares; and
- the passing by the shareholders of Wonson at its special general meeting of all necessary resolution in compliance with the Listing Rules to approve the transactions contemptated under the Wonso CN Placing Agreement and the issue of the Conversion Shares.

If any of the above conditions precedent to the Wonson CN Placing Agreement have not been fulfille on or before 31 May 2007 (or such later date as may be agreed between Wonson and Tailook Securities the Wonson CN Placing Agreement shall lapse and become null and void and the parties to the Wonso CN Placing Agreement will be released from all obligations thereunder, save for any liability arising the control of the work of out of any antecedent breaches of the Wonson CN Placing Agreement.

Completion of the Wonson CN Placing Agreement shall take place on the third business day after the date of fulfilment of the above conditions precedent to the Wonson CN Placing Agreement. The aggrega subscription price for the CN of HK\$40,000,000 shall be payable by Total Wealth to Taifook Securities. in cash on a date to be notified by Taifook Securities.

### PRINCIPAL TERMS OF THE CN

Maturity date and redemption

Wonson

The maturity date shall be two years from the date of issue of th CN. Unless previously converted, upon presentation of the CI Wonson shall redeem the CN on the maturity date at it redemption amount which is 100% of the principal amount of tl CN then outstanding plus interest all the rate specified in the C in respect of the principal amount of the CN being redeems from (and including) the last day of the immediately precedit

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interest payment date up to (but excluding) the maturity date. Interest on the CN shall be calculated at the rate of 4% p annum on the principal amount of the CN from time to tim outstanding.

Conversion rights

- A noteholder shall have the right at any time during the conversion period to convert the whole or any part (in authorist denomination of HK\$1.000,000 or integral multiples thereof) the principal amount outstanding under the CN into Conversion Shares at the conversion price of HK\$0.17 per Conversion Sha (subject to adjustments).
- " No fraction of a Wonson Share will be issued on conversion as no amount in lieu thereof shall be refunded to the releva notcholder

Ranking of the Conversion Shares

Conversion Shares to be issued upon conversion shall be fully paid, free from any liens, charges, encumbrances, pre-emptive rights or other third party rights and rank pari passu in all respects with all other Wonson Shares in issue on the date of conversion and the noteholder shall be entitled in respect of its Conversion Shares to all dividends and other distributions, the record date for which falls on a date on or after the conversion notice

Conversion price

The initial conversion price is HK\$0.17 per Conversion Share (subject to adjustments). The conversion price is subject to usual anti-dilution adjustments in certain events such as share consolidation, share sub-division, reclassification, capitalisation issue, canital distribution, rights issue and other equity or equity

Voting

The noteholder will not be entitled to receive notices of, attend or vote at any meetings of Wonson by reason only of it being the noteholder.

Transferability

The CN may (subject to the provisions of the CN) be transferred to any person. The CN (or any part thereof) may not be assigned or transferred to a connected person of Wonson without the prior written consent of Wonson.

Any assignment or transfer of the CN shall be of the whole or any part (being an authorised denomination of HK\$1,000,000 or egral multiples thereof) of the outstanding principal amount

Listing

No application has been or will be made for the listing of the CN on the Stock Exchange or any other stock exchanges. Application will be made to the Stock Exchange for the listing of, and permission to deal in, the Conversion Shares.

The initial conversion price of HK\$0.17 per Conversion Share represents:

- the closing price of the Wonson Shares of HK\$0.17 as quoted on the Stock Exchange on the Last Trading Day;
- a discount of approximately 2.9% to the average closing price of approximately HK\$0.175 per Wonson Share for the last five consecutive trading days up to and including the Last Trading Day;
- a discount of approximately 4.5% to the average closing price of approximately HK\$0.178 per (iii) Wonson Share for the last ten consecutive trading days up to and including the Last Trading Day; \*nd
- (iv) a discount of approximately 78.2% to the closing price of HK\$0.78 per Wonson Share as quoted on the Stock Exchange on 24 April 2007, being the date of the Share Placing Contract and the CN Placing Contract.

### SHAREHOLDING STRUCTURE OF WONSON

The following table illustrates the shareholding position of Total Wealth in Wonson based on the shareholding structure of Worson as disclosed in the Wonson Announcement, assuming (i) the maximum number of Wonson Shares and value of CN are placed under the Wonson Share Placing and the Wonson CN Placing respectively; and (ii) no change in the shareholding structure of Wonson during the period from the Wonson Announcement to the completion of the Wonson Underwriting Agreement, the Wonson Share Placing Agreement and the Wonson CN Placing Agreement:

	As at the fate of the Worses Assessment		immediately other completion of the Weeson Underwriting Agreement and the Weeson Share Placing Agreement		completion of the Woman Underwriting Agreement, the Woman Share Placking Agreement and the Woman CN Placing Agreement on the assumption as set out in Note I No. of		the Women Underwriting Agreement, the Women Share Flacing Agreement and the Women CN Flacing Agreement on the assumption as net out in Note 2  No. of	
	Meases Shares	•	Monage Shares	•	Nonzon Shares	•	Binasa Shares	•
The directors of Women								
Hr. Chin Kong	40,000	0.01	44,000	0.00	40,000	6.00	48,000	E.00
Mr. Hei Richard Rei	1,050,000	120	1,051,000	9.09	1,850,000	6.65	1,050,000	0.03
	1,893,000	0.31	1,090,000	8.09	000,000,1	0.05	1,090,000	0.03
Total Wealth		•	t 25,019,000	11.05	360,294,117	(1.19	360,294,117	26.36
Public starcholders of Womon Subscribers of the Womon Underwritten Shares								
Nate 3)	_		:00,000,000	11.3	100,000,000	4 97	100,000,000	1.32
Orser subscribers under the Wassen Share Placing			,					
Agreement (Note 1)			375,000,000	33.14	375,000,000	11.62	375,000,000	27.43
Other subscribers of the CN (Note 3)			530,155,319	46.11	647,858,824 538,555,319	32.13 26.34	530,555,319	38.61
Other public shareholders of Womon	530,555,319	99 %	110,002,000	48.11	יוכנובטנו	24.34	120,000	38.61
	530.555,319	99 15	1,005,555,319	11.16	1,652,614,143	12.06	1,005,555,319	73.56
Total	531,645,319	100 00	1,131,665,119	100.00	2.013.998.260	100 00	1,366,939,436	100.00
Nates:								

- ssaming all the CN with principal amount of HK\$150,000.000 are fully converted into \$\$2,352,941 Conversion hares at the initial conversion price of HK\$0 17 new Conversion Fig. 1. the initial conversion price of HK\$0 17 per Conversion Share
- Assuming only the CN with principal amount of HKS40,000,000 to be subscribed by Total Wealth are fi converted into 235,294,117 Wonson Shares at the initial conversion price of HKS0.17 per Conversion Share.
- Assuming that none of the subscribers of the Wonson Underwritten Shares and the other subscribers of the Passuming that more or the sources of the Annother December of the Annother State of the State o

As at the date of this announcement, no decision has been made as to whether or when or the extent to which the conversion rights attached to the CN are to be exercised by Total Wealth. The extent of exercise of the conversion rights attached to the CN by Total Wealth will depend on a number of factors such as the future financial position and business prospects of the Wonson Group and the market performance of the Wonson Shares.

### INFORMATION ON WONSON

As set out in the Wonson Announcement, the Wonson Group is principally engaged in metals trading, sales of communicating products and investments in securities for trading.

According to the annual report of Wonson for the year ended 31 December 2005, the Wonson Group recorded an audited consolidated turnover of approximately HK\$4.3 million and HK\$9.8 million each of the two years ended 31 December 2004 and 2005 respectively. The audited consolidated loss before and after casation of the Wonson Group for the year ended 31 December 2004 were both approximately HK\$2.8 million. The audited consolidated loss before and after taxation of the Wonson Group for the year ended 31 December 2005 were both approximately HK\$\$1.7 million. There were no minority interests in any of the years ended 31 December 2004 and 2005.

As stated in the interim report of Wonson for the six months ended 30 June 2006, the Wonson Group recorded an unaudited consolidated turnover of approximately HK\$5.8 million, as compared to HK\$7.4 million for the same period in 2005. The unaudited consolidated loss of the Wonson Group for the six months ended 30 June 2006 was approximately HK\$30.3 million. The unaudited consolidated net asset value of the Wooson Group attributable to its shareholders was approximately HK\$177.1 million as at 30 June 2006.

According to the Wonson Announcement, Wonson intends that the aggregate net proceeds from the issue of the Wonson Underwritten Shares, the Wonson Share Placing and the Wonson CN Placing of up to approximately HK\$240.3 million to be used by the Wonson Group for its general working purposes and natural resources related businesses in the People's Republic of China.

### REASONS FOR THE SUBSCRIPTIONS

ITC is an investment holding company which directly and indirectly holds strategic investments in a number of listed companies. The principal activities of the ITC Group comprise investment holding, the provision of finance, the provision of management services, property investment, treasury investment trading of building materials and machinery and the provision and operation of an internet-based precious metals trading platform

The Hanny Group is principally engaged in the trading of securities, property investment and trading holding of vessels for sand mining and other strategic investments including investments in (i) a subsidiary whose shares are listed on the Australian Securities Exchange and a subsidiary whose shares are trader on the OTC Bulletin Board in the United States of America; (ii) associated companies whose shares are listed on the Stock Exchange or the Singapore Exchange Limited; and (iii) long-term convertible note: issued by companies whose shares are listed on the Stock Exchange. Hanny is an investment holding

As disclosed in the Wonson Announcement, the proceeds from the issue of the Wonson Underwritter Shares, the Wonson Share Placing and the Wonson CN Placing of up to approximately HK\$240. million to be used by the Wonson Group for its general working purposes and natural resources related businesses in the People's Republic of China. The directors of Hanny are positive about the prospects of the natural resources industry and consider that the Subscriptions would provide the Hanny Group will the opportunity to take up a strategic stake in a company through which the Hanny Group will invest in the natural resources related businesses. The conversion rights attached to the CN offer flexibility fo Total Wealth to acquire further equity interest in Wonson after evaluating the business of the Wonson Group and the market performance of the Wonson Shares during the two-year tenure of the CN. Bases on the above, the directors of Hanny consider that the Subscriptions are in the interests of Hanny and the Hanny Shareholders as a whole and the terms of the Share Placing Contract and the CN Placin. Contract are fair and reasonable as far as the Hanny Shareholders are concerned. Based on the above the directors of ITC also consider that the Subscriptions are in the interests of ITC and the shareholder of ITC as a whole and the terms of the Share Placing Contract and the CN Placing Contract are fair anreasonable as far as the shareholders of ITC are concerned.

### FINANCIAL EFFECTS OF THE SUBSCRIPTIONS

At present, Hanny intends to fund the Subscriptions by its internal resources. It is expected that th Subscriptions would not have material impact on the net asset position of Hanny or ITC.

Immediately after completion of the Share Placing Contract and the CN Placing Contract, the Placin Shares and the debt element of the CN will be accounted for as available-for-sale investments, while th conversion option element of the CN will be accounted for as conversion option embedded in convertibl notes, all included in the non-current assets in the consolidated accounts of each of ITC and Hann-There are no provisions in the Share Placing Contract or the CN Placing Contract which give Tot: Wealth the right to nominate any of the directors of ITC and Hanny as directors of Wonson.

### GENERAL

The Subscriptions constitute discloseable transactions for Hanny under the Listing Rules. A circular c Hanny containing, among other things, details of the Share Placing Contract, the CN Placing Contract and the CN will be despatched to the Hanny Shareholders as soon as practicable.

As at the date of this announcement, the ITC Group holds 169,979,504 Hanny Shares, representing approximately 57.36% of the total issued share capital of Hanny. The Subscriptions also constitut discloseable transactions for ITC under the Listing Rules. A circular of ITC containing, among other things, details of the Share Placing Contract, the CN Placing Contract and the CN will be despatched to the shareholders of ITC as soon as practicable.

### DEFINITIONS

In this announcement, the following terms have the following meanings:

"CN" the redeemable convertible notes to be issued by Wonson pursuant to th Wonson CN Placing Agreement entitling the holders thereof to converte principal amount thereof into new Wonson Shares at an initi conversion price of HK\$0.17 per Wonson Share (subject to adjustments

"CN Placing Contract" the placing contract entered into between Total Wealth and Taifor Securities on 24 April 2007 in relation to the subscription by Total Weal of CN in the principal amount of HK\$40,000,000

"connected person(s)" have the meaning as defined in the Listing Rules

"Conversion Shares"

up to a maximum of 882,352,941 new Wonson Shares which will fall be issued upon the exercise of any of the conversion rights attaching all the CN with principal value of HK\$150,000,000 at an initial conversion. price of HK\$0.17 per Wonson Share (subject to adjustments)

(Page 3)

"Hanny"

Hanny Holdings Limited (stock code: 275), a company incorporated in Bermuda with limited liability, the shares of which are listed on the main board of the Stock Exchange and an indirect non-wholly

owned subsidiary of ITC

"Hanny Group"

Hanny and its subsidiaries

"Hanny Share(s)"

ordinary share(s) of HK\$0.01 each in the issued share capital of

"Hanny Shareholder(s)"

holder(s) of the Hanny Share(s)

"Hong Kong"

the Hong Kong Special Administrative Region of the People's

Republic of China

"ITC"

ITC Corporation Limited (stock code: 372), a company incorporated in Bermuda with Ilmited liability, the shares of which are listed on the xain board of the Stock Exchange

"ITC Group"

ITC and its subsidiaries

"Last Trading Day"

14 March 2007, being the last full trading day of the Wonson Shares on the Swock Exchange prior to the suspension of the trading of the Wonson Shares with effect from 10:11 a.m. on Thursday, 15 March 2007 pending the release of the Wonson Announcement

"Listing Rules"

the Rules Governing the Listing of Securities on the Stock Exchange

"Placing Shares"

the 125,030,000 Wonson Shares conditionally agreed to be subscribed by Total Wealth pursuant to the Share Placing Contract

"Share Placing Contract"

the placing contract entered into between Total Wealth and Taifook Securities ca 24 April 2007 in relation to the subscription by Total

Weslih of the Placing Shares

"Stock Exchange"

The Stock Exchange of Hong Kong Limited

"Subscriptions"

the subscriptions of the Placing Shares and CN with principal amount of HK\$-0,000,000 by Total Wealth pursuant to the Share Placing Contract and the CN Placing Contract

"Taifook Securities"

Taifook Securities Company Limited, a corporation licensed to carry out Types 1 (dealing in securities), 3 (leveraged foreign exchange trading) and 4 (advising on securities) regulated activities under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and the placing agent for the Wonson Share Placing and Wonson CN Flacing

"Total Wealth"

Total Wealth Investments Limited, a company incorporated in the British Virgin Islands with limited liability and an indirect wholly-owned satsidiary of Hanny

Wonton International Holdings Limited (stock code: 651), a company incorporated in Bermuda with limited liability, the shares of which are fisted on the main board of the Stock Exchange

"Wonson Announcement"

the appoagement of Wonson dated 22 March 2007

"Wonson CN Placing"

the glacing of the CN with aggregate principal amount up to not more than HK\$150,000,000, on a best effort basis, by Taifook Secarities pursuant to the Wonson CN Placing Agreement

Wonson CN Placing Agreement"

the conditional placing agreement dated 15 March 2007 entered into between Wonson and Taifook Securities in respect of the Wonson CN Placing

"Wonson Share(s)" "Wonson Share Placing"

share(s) of nominal value of HK\$0.01 each in the capital of Wonson the placing, on a best-effort basis, of up to a maximum of 500,000,000 new Worson Shares by Taifook Securities at HK\$0.16 each pursuant

to the Wonson Share Placing Agreement

Wonson Share Placing Agreement

the conditional placing agreement dated 15 March 2007 entered into between Wonson and Taifook Securities in respect of the Wonson Share Placing

Wonson Underwriting

Agreement"

the anderwriting agreement dated 15 March 2007 entered into between Wo 1500 and Taifook Securities in relation to the underwriting of the Wo 1500 Underwritten Shares

"Wonson Underwritten Shares"

10C,000,000 new Wonson Shares to be underwritten by Taifook Securities under the Wonson Underwriting Agreement

"HKS"

Hozz Kong doller, the lawful currency of Hong Kong

per cent

As at the date of this announcement, the directors of ITC are as follows:

Executive Directors:

Dr. Chan Kwok Keung, Charles (Chairman)
Ms. Chau Mei Wah, Rosanna

(Deputy Chairman and Managing Director)
Mr. Chan Kwok Chuen, Augustine

Independent Non-executive Directors: Mr. Chuck, Winston Calptor Mr. Lee Kit Wah Hon. Shek Lai Him, Abraham, 17

Mr. Chan Fut Yan

Mr. Cheung Hon Kit

As at the date of this announcement, the directors of Hanny are as follows:

Executive Directors: Dr. Chan Kwok Keung, Charles (Chairman) Dr. Yap, Allan (Managing Director) Mr. Lui Siu Tsuen, Richard (Deputy Managing Director)

> ITC CORPORATION LIMITED Dr. Chan Kwok Keung, Charles Chairmor

Independent Non-executive Directors: Mr. Kwok Ka Lap, Alva Mr. Wong King Lam, Joseph Mr. Poon Kwok Hing, Albert

By order of the board HANNY HOLDINGS LIMITED Dr. Chan Kwok Keung, Charles Chairman

Hong Kong, 25 April 2007

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# ITC



### ITC CORPORATION LIMITED (遮祥企業集團有限公司)

HANNY HOLDINGS LIMITED 錦興集團有限公司

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(井田昌道は号及上之省外を考) (設备代號: 275)

(股份代数:372) 6 25 cm. 須予披露交易~ 

查基联合定当所考理公司对本企用之内容就不复言,对某事赔偿及党费性方不会直往对常用,在明确表示就不肯使用本企物党相及任何申除内容而是生死解特殊证等内容而引发之际对报关系特殊对责任。

股份及可換股票據 此三等字七年四月二十四月,Testal Wealth (培育之同任全国附属公司) 周大高雄多打立是分配包含的及可除使品领型含含的,向各有国由Testal Wealth 超級123,000,000世 和亚国际证明本,与省系40,000,000日 以2 可负数以降。 可義教者認可性的多克森福何世克典政治中17萬元(何于興生)及政治系和成期商股份。拉约多克典保存取及政策的1.17也元后能见論Total Washin第一首席之列義教育提表。第9向Total Washin第二位 保護上草規制,認期事項領政協與之張于被蔣文昌,認美將於實際可行之首記下監決向路員散棄軍營一份通過,基中能有(其中包括)數容配管合約,可與整置將配管合約。而例 血致酶类的指移之间使弃全规则需公司·根据上市领收·超级平成本供求物学之间于起源交易·施拉斯的支持和分别成为自然的集体被求有吸一价值由·意中或有(其中包括)现份配为合约·可快能有效配售合约及可能被发挥扩持。 及換數學之地位: 是與兩項不受行之或與數學為數是證券,使無任何數量數一提 心。所或任意一般及兩項的數其地面。 法特殊、任何各方面的 使與者自己雖行之而有其他物理國際政學中有例等與在"與政 符件人的難致其及與數學可有數數也是與他知言日或之表之 起始日期之所有限權其其情分徵。 以於、施秀縣以其內部計劃為認識少項提供有金。數別海線中和著不會對等表面並行 之要處所確於從海線要人等等。 《共同中域队队等联系人事界。 實施認即配合自由,并與數據認定各自的定成後,配有限の具可執股為特之的項係 及主共級定律之恐能認即對於出行者與共存自己起行賦計中未止衛行不一相分 排入機差对作可供出世份更是可與取取其之因人及與指一根仍此實有可由可能取求 「能配量を的主無數文集定錄予Texti Wealth條利指案過程過算任何意學出任抑成 關係電子。 初步見廣慰的解散克族散物(1/成元(4)了测等),見廣慰於 列物院下列作出一般民態韓國等·印度於介內·求登其獨一支 數分值、資本化制行。資本分類、與體及其他體本國數本則生 工具實行事業等若干學於 見換数 統二等率七年四月二十四日・Tetal Wasiki (最終之間は企業附高公司,與大高能身 (1)於內或論明率必定者協議所就会等 (以Tesa, Wasiki 解解12,000,000度和東端局限 分面訂立款的於自由的;表 (II) 使用温度可引致更減超等協議所信息的。 Wasiki 故解本金額為40,000,000億元之可是更取掉因訂立可強性系統配配を含か。 一般事項。 原被持有人不可暴烈身高泉總持有人影響豐州或細胞任何教 東大會之場告·外版權出彩和或認得任何教章大會或教會上供 验价配款会的-可换股票都配款会的及可换张票据之兰要贷款及除件规律规划下: 可換聚保卸可(受可換除到班之特定之規模下) 特許予任何人 业股系等先值得在或額限之前在同意。各同可換收到班(政 凭任何部分) 不得出該或特維予和或確認任何報告人下。 股份配合合约 可能播性 存立名册: 二年平七年四月二十四日 可為歐架線之作何出類或網路埃以可換學類線與末期科之本。 並被允別合的及 金數之全數或性何部分(即此定由數1,000,000項之或其定數符。 位置。 (a) Tatal Wesith (作為理解人); 美 "我本会集内。上特别设计有以上编表: (b) 大振避身(作益和或國際軟骨記答字項之配督代理)。· 和成国際 老仙亦不全中暗写换取品但於學文所或任何风地理 身 女 孫所 让市·和成鄉際洞南學文所申越及映教 計上中表面 「我要要排」 法 和或關稅數值和或關稅可為應業效金條為混淆子會); 之可應因由與整別域。他「凡往在人代徵第十条助作 初多支持衛可取內或關稅股份。12屆人(可不與例)及 發出資和或國際股份。12屆人(可不與例)及 政致验配查公司日期: 索蘭僧博士(福祥兵衛興之主席·持有3,720,000股和庭蘭隊聚 会) 位於成職聯巴爾行原本的0.7%》, 他上大师或者5·規節將及賴馬島白之董等作 也一切會國在海境所加。所繼長所鎮 大抵從豫及和武國郡各自均為新立民都详及 俄男長軍等各自之國軍人上之第三方。 ■ B d 自然のクロをP 数を26(10) 式(初を2時間) 「可能要集算处等方的」位 Total Wealthman,但是是是一个不可以,上的 可之之配信的,其内等有關Total Wealth 提供。 為40,000,000地元之可能被原位 (i) 植雪相或植理要替的量性交易(1的整变所所能之效应固样吸0.17地元; \* 8 6 8 : 製品手給數文等(1.4包括註(1))計劃整施數差例交易(1.物成圖序聚發之下均收 計劃得取的0.475點入所提的2.9%() 根據教育配合合的·Total Wealth阿爾拉特或出際原母配合協議所就特許支管性·托 存款和成個限数估作額4.16毫元結第125.000,000家和成個限單份·等數和成國厚較 發起前個6.14毫元乃原維和或國際取役配告協議所或起發質問題包· 备 具有上布模划板缺于之轨机 指 按初多及數類方數有或關稅股股份0.7億元(4.5萬份) f被 中華主義為150,000,000億元之可有股票與時期 之任何及由股時子對付之最高682,352,961股前申成 即應數 0.8 m 6: 起售款份於总收收是要+在各方面的質和或關用整督们告為研究或當日之天故已管 行利或關稅政督等特別者及-(bv) 使於二年等七年四月二十四日(同時的起資金的表明典學與於其他的日期) 相處關聯聯發於事交所所報收申朝与限の71個元計劃的12 24。 多数有成数规模型之器则要30.16地元·贷纳偿: 国際を19 無無無面有限公司(股份代数:2751 - \*家的介急は計 開成之之が似公司・其取録代等交所[仮] - \* そ為な 祥之団状非全質耐難公司 双键反应之数据数据 481 (i) 位量值交易自然等交所所提加或图像股份之故它使再现0.17倍元折道约5.9%; 下去河水原因物域研究会可提出内域研究之数是型对与年中新的-Total Weshabt 化成酶医之种物理。化为固定(II 使用构成酶物效性的单类类构成物理与类型类型 或量等成为现代电离系统(II 为两位物物的产业系统的型(III 的 E 的 成期现分的毛色度图及研究上,成绩物数的企业的基本外域图解(原理保护) 等效及发展系统(III )在成期 (d) 發展甲层數定計目(包括油目)。直接連續互對交差目和減緩膨脹每之千均收 市個有數分0,15億元折回的46%; 四角及从附属公司 \*\*\*\* (iii) 發展申益數文券(1)付款款(1)引品提出統計與交易財和或國際股份之下均依 市價等股份(170億元折算的10.1%)。 和贝拉袋: 望我已要行股本中等股份的501毫元之异场取 温典数束: 医 偏侧畸份之待存入 (iv) 七字字七年四月二十四日(四数分配集合的及可以配集和配备合的目录)的學文 所所能和成置取取發布有個報表 12地元折除的79.5%。 中华人民共和国各港特別行政院 ... 15 T I 性許多某些國有服公司(取發代數: 1727 ) 最終自身 進計調風之之有限公司(其及發於鄉文所主張主事 Total Wealth認識起幣飲勞之責任、實存和或關係股份配數據疑之先決得许適成稅。 方可作實。投資配數會的對Total Wealth 到去刀關維對、具的東力並不可數的承認,他 如支程或關係取俗配位協議除某所起限。 .... 卷 使作业化的复数列 三字字七年(月上四日(即称成國際股份自一字字七年(月上太日(以前四日年)1時 | 分基例的實在以 特別會成就應定公務前。和成國際政府代數交所實在 之最後完整交易日) **局後交易移**。 6 M 6 M 11 M #2,000 6.00 00,000 1,000,000 8.00 1,000,000 1,000,000 8.00 1,000,000 100,200,217 17.00 MG,200,117 和成田際理价配售事項原符下列條件值成款·方台完成 (a) 朝文所上市委員會批准根据和政盟等助品位告丰项終于委行之和或国際复价 上位良質數: [a 學交所避免 上市規則 "上水堆构; Test Tests を企業を登録した。 を成成的を実施を支 の成成的を実施を支 の成成的を実施である。 の成成的を変化である。 の成成的を変化である。 の成成的を変化である。 の成成的を変化である。 の成成的を変化である。 の成成のである。 の成成のである。 ののである。 ののでる。 のので。 の。 のので。 。 のので。 。 のので。 のので。 。 のので。 。 のので。 。 のので。 。 のので。 。 のので ...... 值 Total Wealth 製牌型份配售会的有機作物用產期了認 期之125,000,000股和或組織收費 和威國際要求於要求特別大会上通過影響決議家。以然來和或國際要發配音等 場下配進行之交易及都持和或國際联合配響事項要影和或國際學術,參解線上 市域則之規定進行。 \$40,000,000 £17 100,000,000 Total Wealth與失過避免數二等等七年同月 - 上回日 数Total Wealth海螺蛇份整份訂立之配份介的 (数数配售合约) - 375-000-000 33-14 375,000,000 16-62 375,000,000 27-4 传上地任何光达特件人做此二等字七年五月三十一日(该和成园局的大量雇身可能 建定之链数目的)或之就就是一种和成绩有数号报告就是不各块止。而和成园有数份 化饱能设计划的外域不合势引,一点出水机针针类则或数欠(现有或细序数数化 也能流行针为比较度区方因有资金)。 396,335,316 99 79 336,335 316 44 86 536 335 316 334 339 331,119 336,335,316 40 70 1802,335,316 43 86 43,344 41 41 42 43 44 1405 351,319 \*\*\*\* 掛 香港聯合交易所有限公司 語 Total Wealth製造板砂配包合計及可換電管排配包合 的基準配件配合及子金額為40,000,000度えど可換収 要標 1410 1411 K62 FFF "政策事项」 \$51.665.500 (MEAN \$131.645.504 (MEAN \$465.000.000 (MEAN \$186.4304.400 (MAN) RØ: \*\*\*
「大福遊券有限公司・報館番橋は阿第521年収引及即収 佐別西准提事第1額 (現券交易)、第3額 (初用よ外位 新) 支端(刻 (放進券提供意見) 受取行所難と計時立 副 - 並為和近國際取労免債等単漢本表別的可持取章 "太陽藏身) Tatal Wealth傾於大權理旁祖知之日期以為全向大福度身支付配管原於之配管領10,000,000時元·月期0 004年之交易改責・0 005年交易改正 25年期紀獨全(金計總額為20,051,600時元)・ 值組 4.金额為150,000,000時 记之可游职票部巴斯的多北海福等驻走游院等0.11指元启取 北海沟812,352,941聚北铁盐等-仅被只有Testal Wealth所含起版本金顺为40,000,000场元之可染值原制品的创步免购值导致无外联的917通过负值见换为205,294,417世和成都同联合。 **用品品中联之的的银件** 可真股票体配售合约 Total Wealth Investments Limited: 京的美國學術家 群岛社會成立之有限公司·普勒特烈之同院?在附屬 Total Wealth! 对立自治: 二年平七年四万二十四E 以及共享等的1/4元至五元的4323/41/12年以前中央。 但其他成體和性的發致之故的人主成的以直接的理想的數字可谓于於於之物成體而發 ,但可能可可說他可能於可能性同一項由或為內或關係之名是否可以從為及上外可問? 订的方: 編 和歌開席集開有理公司·監督代號 45日 - 卓的白章 建註書號之之有限公司·共權的武器父称上於上中 有底摄影」 (a) Tetal Wealth (作為課職人) (長 成更本公路日期·Telei Wealtin角 未快定合為1」社成何時12世间的電視機能附近見換 磁度更予1.投之效益·Telei Wealthfa 缺析的要要機械附足換線之效素并提了多項的 素商及-加和或關準集團之口機制的試改点素要數集·以並和或循序效验之市場表現。 (b) 大湖北森(作為和峨國縣可良數匀據配包非順之長也代理)。 每一种或链带目前在三苯苯七年 5月 5 F 5 F 之公务 "和成四府公务」 .... 大福港市部日本近極原可由電気日配列施設在名標 電易中配理等本金額基多小超過150,000,000時以と可 機関係線 和成圖撒之資料 似题可换取可替配合合的-Telef Westsbif 立夜有或闺叨可挽取写牌配告临温所收集 数更编件- 医细链球路 + 金额基 40,000;000 环元之可要取集据。 級自行政國際公务所收·和成國際推動主要從非金國貿易·開奮通訊准品及投資作買 發展缺乏發表。 黄序: 有使用数可靠管理 · 和或關係與大國軍等的工事等心年出升上於社就和或 · 國際可換取集後配管事項而訂今之前無件配質協議 Total Waaks 超端可換使用語之変化。須持和双國際可換效型據配置路線之先映像件 地域也,方可作實。可與數學媒配符合可對Total Weaks 在有力重度對。其的東力及不可難關承認,但相受和成關用可換数學体配自修應便及可規模。 货 有成据等北美财务公司 **外水田市车**用。 \*\*\*\*\*\*\* 5 G 设建通程整本中有效自然40G基元之等数 由 人名亚多里特利波迪尼斯西北市临清技术主机结果 中。在每世份第016年元化省最多500,000.000至高利成 迪尼取發 和成据程可由依据除配告路路框停下列货行连或使 方言完成: 和政策均衡公 (a) 每父房上市委員會就進1不确為每條件或利政監察者短題行其無理由反制之條件! 免換軟券上布具質要: 及 並出れば開発者を二等等大学大月21日を大幅月2年前間を所収・特別開発 取けませる私ごの記念別が、500,000億、・ 相比 「安子は「村田田田」へののの時 内はませる私ごの記念別が、500,000億、・ 相比 「安子は「村田田田」へののの時 内閣 内閣 自然 セッド等やベイト 「「「日」人間は2 大田田 はなける前向内 30,300,000億元。由於「平下人キ人」、「日日 同世間を発揮を報告を提出りを開え 大理告核なられませ、1年人、八月、1日日 同世間を発揮を提出を提出りを開え 大理告核なられませる利用、日本日 無税金額 特成期的最大級即身執行成例即於於於等等項為打 支目期為「零年七年(月上長日と石線作成作品員 供成國際朝人以近等征任前和成成際任何取得兩等之 日期以「平平七年」月上長日と任前解議 有皮質のない からはない (b) 有或關稅股東於股東特別大台上遙揚所需決議案·以往沒有或徵股可與股票就 配置協議下製施打之交易及營行兑換張發·並按路上市規則之規定施打。 和成何类包莉格基 £. 獨上越南成聯席司與歌車據配會協議之任何允決沒作卡和此二年学七年五月三十一 日 (以成因聯為大福德身實施協定之確談石間) 成立市金獻-與和原語司得維維 排起會協議將告外收及自他、因此先續成队的國際可求數學與他國籍派在生态 責任外-由成國際可賴被提出自然所述。 根理有成绩的公务所成,构成通常显易度行列通规的位的股份,和成绩的股份人也不 机支和成绩的可负取引致化也多加之图式从10和合具从多的240,000,000路人,相 作物或国際集團之一或者提發重要的一個人民共和國領導人或會兼發勵集發用底。 6 4 1 の 悪心・ひまは実育等 推行提供事項之理由 相或國際可美原集接配會協議與武士证和東國南可美里亞提配會協議之先委終书述 成之日後彰三國會集日党或·Teal Wealth環設大級聯手通知之日間以現金向大鄉歷 身支付可義教育博之周羅爾爾40,000,000版元· 教本公告日初-無祥之而予即下 個科為一家民間遊遊公司·夢直請員開降在事家上部公司特別期來代表等。每样集節 之上世紀在位於在行控取·以民經行·以供行用能看·與某代行·非指拉行·非法材料 及被超質易以長期供見經營一期期上數金屬交易平介。 州上市 私行 至平: 本 育製 先生; 宇祝 単 先生; 石 機 継・4 キャセ 映作を平に 鉄備整備上(ます

《《中·》《《四月天年》"明明《原理》《异子符》 结集集組主要保存。即有使为自然。 其中包括(())一同股份計劃與重多交易的《治之的图》。可是一個世份代表特徵合定期 用外交易與關稅實理之附屬公司(())取合計略必然或試益維度的交叉所有關公司。 在之數量公司、近())股份計學交所》。但之公司會計之任明可為是寫經之代質。與與 為一門侵害性股公司。

為一門投資性股公司。 用可換型性報应公司。 用可換型性報应公司。 是有效性的一种。 是有效性的一种,是有

周景市交上(列上市北京市北州区)

於本公佈日明·加賀之書字如下

水量學會會 聯接企業推進有關公司 上名

明主非故朴董事; 嫪毐之先生 英族称先生 姚娴野先生

水型物食物 体病医固有限公司

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可由股票排之主要解款

· 和庄田阳

19 11人 (1985年) 日本田川 (1985年) 日本計画年、東先衛己兄妻外・何 成国内部計列第日次附員会館(阿立町舟未開員可能取開店 中を収了100年、列始自取役付出上商業を一日 (483年) 日 足別所 (1745日 (1745日 年) 上前明年 (1847年) 日東北京 (1847年) 日本田川 (1847年) 日東北京 (1847年) 東西日本 (1847年) 東西田本 (184

可挽款联提票坐摊当时尚未能看之可换录泵焊车全额按车息 4条計算。

於兌換制內·翠설持有人有權特時投兌換徵存歷兌換数份0.17 處元(司子與整)將个規模部除局不額因之可装股與提本金額 (懷後電腦額1,000,5×8億元或其至整倍額)兌換無兒換數計・

此条时共不合献行李印和政策型及否·东不会区域和点国際李 种数分以等值数型各代通道相關或維持有人。

要し人

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克換機